
PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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CONTACT: Office of Financing
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

| | |
|---|--|
| Term and Type of Security | 7-Year Note |
| Offering Amount | \$27,000,000,000 |
| Currently Outstanding | \$0 |
| CUSIP Number | 912828KZ2 |
| Auction Date | June 25, 2009 |
| Original Issue Date | June 30, 2009 |
| Issue Date | June 30, 2009 |
| Maturity Date | June 30, 2016 |
| Dated Date | June 30, 2009 |
| Series | L-2016 |
| Yield | Determined at Auction |
| Interest Rate | Determined at Auction |
| Interest Payment Dates | December 31 and June 30 |
| Accrued Interest from 06/30/2009 to 06/30/2009 | None |
| Premium or Discount | Determined at Auction |
| Minimum Amount Required for STRIPS | \$100 |
| Corpus CUSIP Number | 912820TW7 |
| Additional TINT(s) Due Date(s) and CUSIP Number(s) | See attached table See attached table |
| Maximum Award | \$9,450,000,000 |
| Maximum Recognized Bid at a Single Yield | \$9,450,000,000 |
| NLP Reporting Threshold | \$9,450,000,000 |
| NLP Exclusion Amount | \$0 |
| Scheduled Purchases in Treasury Direct | \$0 |
| Minimum Bid Amount and Multiples | \$100 |
| Competitive Bid Yield Increments ² | 0.001% |
| Maximum Noncompetitive Award | \$5,000,000 |
| Eligible for Holding in Treasury Direct Systems | Yes |
| Eligible for Holding in Legacy Treasury Direct | No |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$19,001,000,000 |
| Maturing Date | June 30, 2009 |
| SOMA Holdings Maturing | \$3,020,000,000 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount ³ | Yes |
| Noncompetitive Closing Time | 12:00 Noon ET |
| Competitive Closing Time | 1:00 p.m. ET |

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

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Additional TINT Due Dates and CUSIP Numbers for the 7-Year Note to be issued June 30, 2009:

| | June 30 | December 31 |
|------|-----------|-------------|
| 2014 | | 912834ED6 |
| 2015 | 912834EE4 | 912834EF1 |
| 2016 | 912834EG9 | |